

Recognized Obligation Payment Schedule (ROPS 18-19) - Summary

Filed for the July 1, 2018 through June 30, 2019 Period

| | |
|--------------------------|-----------|
| Successor Agency: | Fullerton |
| County: | Orange |

| Current Period Requested Funding for Enforceable Obligations (ROPS Detail) | 18-19A Total (July - December) | 18-19B Total (January - June) | ROPS 18-19 Total |
|--|-----------------------------------|----------------------------------|----------------------|
| A Enforceable Obligations Funded as Follows (B+C+D): | \$ - | \$ - | \$ - |
| B Bond Proceeds | - | - | - |
| C Reserve Balance | - | - | - |
| D Other Funds | - | - | - |
| E Redevelopment Property Tax Trust Fund (RPTTF) (F+G): | \$ 11,344,070 | \$ 4,257,080 | \$ 15,601,150 |
| F RPTTF | 11,174,029 | 4,087,039 | 15,261,068 |
| G Administrative RPTTF | 170,041 | 170,041 | 340,082 |
| H Current Period Enforceable Obligations (A+E): | \$ 11,344,070 | \$ 4,257,080 | \$ 15,601,150 |

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named successor
agency.

| | |
|-----------|-------|
| | |
| Name | Title |
| /s/ | |
| Signature | Date |

Fullerton Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

| A Item # | B Project Name/Debt Obligation | C Obligation Type | D Contract/Agreement Execution Date | E Contract/Agreement Termination Date | F Payee | G Description/Project Scope | H Project Area | I Total Outstanding Debt or Obligation | J Retired | K ROPS 18-19 Total | L 18-19A (July - December) | | | | | Q 18-19A Total | R 18-19B (January - June) | | | | | W 18-19B Total |
|-------------|---|--|--|--|---|---|-------------------|---|--------------|-----------------------|-------------------------------|-----------------|-------------|---------------|-------------|-------------------|------------------------------|-----------------|-------------|--------------|-------------|-------------------|
| | | | | | | | | | | | M Fund Sources | | | | | | N Fund Sources | | | | | |
| | | | | | | | | | | | L | M | N | O | P | | R | S | T | U | V | |
| | | | | | | | | | | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | | Bond Proceeds | Reserve Balance | Other Funds | RPTTF | Admin RPTTF | |
| | | | | | | | | \$ 122,473,068 | | \$ 15,601,150 | \$ - | \$ - | \$ - | \$ 11,174,029 | \$ 170,041 | \$ 11,344,070 | \$ - | \$ - | \$ - | \$ 4,087,039 | \$ 170,041 | \$ 4,257,080 |
| 4 | 2005 Tax Allocation Bonds | Bonds Issued On or Before | 12/1/2005 | 6/30/2028 | US Bank Corporation | Bond issue to fund non-housing | Merged | 68,172,948 | N | \$ 6,293,488 | | | | 5,051,194 | | \$ 5,051,194 | | | | 1,242,294 | | \$ 1,242,294 |
| 6 | 2010 Taxable Tax Allocation Housing Bonds | Bonds Issued On or Before | 10/21/2010 | 6/30/2027 | US Bank Corporation | Bond issue for affordable housing | Merged | 25,082,104 | N | \$ 2,781,554 | | | | 2,260,172 | | \$ 2,260,172 | | | | 521,382 | | \$ 521,382 |
| 9 | Lease: Fullerton Arboretum | Miscellaneous | 10/5/1977 | 12/3/2020 | Calif. State Univ. Fullerton | Property lease | Merged | 478,276 | N | \$ 233,306 | | | | 116,653 | | \$ 116,653 | | | | 116,653 | | \$ 116,653 |
| 11 | Lease: Ron Miller | Miscellaneous | 8/1/2004 | 8/1/2024 | Ronald F Miller Trust | Property lease | Merged | 980,008 | N | \$ 150,770 | | | | 75,385 | | \$ 75,385 | | | | 75,385 | | \$ 75,385 |
| 14 | Amerige Court DDA | OPA/DDA/Construction | 2/6/2006 | 12/31/2017 | Pelican-Laing/Fullerton LLC | Mixed-use residential & commercial development | Merged | | Y | | | | | | | | | | | | | |
| 19 | City/Agency Co-Op Agreement Jan 2011 | City/County Loan (Prior 06/28/11), Other | 1/29/2011 | 6/30/2019 | City of Fullerton | Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and graffiti removal. | Merged | 14,000,000 | N | 2,000,000 | | | | 1,000,000 | | 1,000,000 | | | | 1,000,000 | | 1,000,000 |
| 20 | City/Agency Co-Op Agreement June 2011 | City/County Loan (Prior 06/28/11), Other | 6/7/2011 | 6/30/2019 | City of Fullerton | Street and curb/gutter/sidewalk reconstruction, transportation center steel stairwaysafety refurbishment, downtown art and State College Grade Separation. | Merged | 1,500,000 | N | 1,500,000 | | | | 750,000 | | 750,000 | | | | 750,000 | | 750,000 |
| 23 | Affordable Housing Project Monitoring | Unfunded Liabilities | 1/1/2014 | 6/30/2098 | Various Consultants and City of Fullerton | Annually inspect and monitor 11 affordable housing projects with long term covenants. | Merged | | N | 9,660,000 | | | | | | | | | | | | |
| 24 | Commercial Seismic and Rehab Loan Monitoring | Project Management Costs | 1/1/2015 | 6/30/2028 | Various Consultants and City of Fullerton | Administer over 100 existing commercial seismic/rehabilitation loans. | Merged | 276,000 | N | \$ 12,000 | | | | 6,000 | | \$ 6,000 | | | | 6,000 | | \$ 6,000 |
| 25 | Stipulated Judgement | Miscellaneous | 7/20/1992 | 6/30/2028 | Affordable housing developers | Development of affordable housing units | Merged | | N | \$ - | | | | | | \$ - | | | | | | \$ - |
| 27 | Administrative Cost Allowance FY 2018-19) | Admin Costs | 7/1/2018 | 6/30/2019 | Fullerton Successor Agency | Administrative expenses for Successor Agency | Merged | 340,082 | N | \$ 340,082 | | | | 170,041 | | \$ 170,041 | | | | 170,041 | | \$ 170,041 |
| 28 | Affordable Housing Administration and Reporting | Unfunded Liabilities | 1/1/2015 | 6/30/2019 | Various Consultants and City of Fullerton | Administer 69 down payment assistance loans and two home ownership projects with 45 affordable housing agreements, and prepare required annual reports to State and Federal agencies. | Merged | 260,000 | N | 260,000 | | | | 130,000 | | 130,000 | | | | 130,000 | | 130,000 |
| 30 | Capital Improvement Projects (four) | Improvement/Infrastructure | 3/8/2011 | 6/30/2019 | Griffin Structures, Inc. | Program Management for Truslow Street Lights, Harbor Blvd. Slope Stabilization, Hillcrest Park Improvements, and Fullerton Transportation Center Parking Garage | Merged | 95,000 | N | 95,000 | | | | 47,500 | | 47,500 | | | | 47,500 | | 47,500 |
| 49 | Bond Debt Service Fees | Fees | 7/1/1998 | 6/30/2028 | US Bank and Wells Fargo | Bond Debt Service Fees | Merged | 60,000 | N | \$ 6,000 | | | | | | \$ - | | | | 6,000 | | \$ 6,000 |
| 60 | 2015 Tax Allocation Refunding Bonds (refunded 1998 Revenue Bonds) | Refunding Bonds Issued After | 1/28/2015 | 12/31/2025 | US Bank | Debt service payment on 2015 Tax Allocation Refunding Bonds | Merged | 11,228,650 | N | \$ 1,928,950 | | | | 1,737,125 | | \$ 1,737,125 | | | | 191,825 | | \$ 191,825 |
| 61 | Street Improvements FY 2017-18 | Improvement/Infrastructure | 7/1/2017 | 6/30/2018 | Unknown at this time | Reconstruction of various street segments within the project area boundaries that are eligible for utilizing bond proceeds. | Merged | | Y | \$ - | | | | | | \$ - | | | | | | \$ - |
| 62 | Miller Property Purchase | Miscellaneous | 7/6/2004 | 8/1/2024 | Ronald F Miller Family Trust | Purchase of real estate per Purchase and Sale Agreement dated 7/6/2004 | Merged | | N | \$ - | | | | | | \$ - | | | | | | \$ - |
| 63 | | | | | | | | | N | \$ - | | | | | | \$ - | | | | | | \$ - |

Fullerton Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances
July 1, 2015 through June 30, 2016
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#)

| A | B | C | D | E | F | G | H | I | |
|---|---|--|---|---|--|------------------------------------|---------------------------|---|--|
| | | Fund Sources | | | | | | | |
| | | Bond Proceeds | | Reserve Balance | | Other | RPTTF | | |
| | Cash Balance Information for ROPS 15-16 Actuals (07/01/15 - 06/30/16) | Bonds issued on or before 12/31/10 | Bonds issued on or after 01/01/11 | Prior ROPS period balances and DDR RPTTF balances retained | Prior ROPS RPTTF distributed as reserve for future period(s) | Rent, grants, interest, etc. | Non-Admin and Admin | Comments | |
| 1 | Beginning Available Cash Balance (Actual 07/01/15) | 4,392,699 | | | | 2,410,346 | - | | |
| 2 | Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16 total distribution from the County Auditor-Controller during June 2015 and January 2016. | 3,415 | | | | 168,231 | 13,621,708 | H2: ROPS 15-16A \$7,672,383 ROPS 15-16B \$5,949,325 | |
| 3 | Expenditures for ROPS 15-16 Enforceable Obligations (Actual 06/30/16) | 3,601,793 | | 250,750 | | 52,754 | 10,862,766 | E3: ROPS 14-15A PPA -\$126,948 ROPS 14-15B PPA -\$123,802 | |
| 4 | Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) | | | | | 23,142 | 2,758,942 | | |
| 5 | ROPS 15-16 RPTTF Balances Remaining | No entry required | | | | | | 2,758,942 | |
| 6 | Ending Actual Available Cash Balance (06/30/16) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 + 5) | \$ 794,321 | \$ - | \$ (250,750) | \$ - | \$ 2,502,681 | \$ 2,758,942 | | |

