Recognized Obligation Payment Schedule (ROPS 16-17) - Summary

Filed for the July 1, 2016 through June 30, 2017 Period

| Count | y: Orange | | | | |
|--------|---|--------------|--------------|--------|-------|
| | | | | ROPS 1 | 16-17 |
| Currer | nt Period Requested Funding for Enforceable Obligations (ROPS Detail) | 16-17A Total | 16-17B Total | Tota | al |
| | Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding | | | | |
| Α | Sources (B+C+D): | \$ - | · \$ - | · \$ | _ |
| D | Pand Proceeds Funding | | | | |

| Α | Sources (B+C+D): | \$ - | \$ - | \$ - |
|---|--|------------------|-----------------|------------------|
| В | Bond Proceeds Funding | - | - | - |
| С | Reserve Balance Funding | - | - | - |
| D | Other Funding | - | - | - |
| E | Enforceable Obligations Funded with RPTTF Funding (F+G): | \$ 10,839,846 | \$ 4,650,059 | \$ 15,489,905 |
| F | Non-Administrative Costs | 10,714,846 | 4,525,059 | 15,239,905 |
| G | Administrative Costs | 125,000 | 125,000 | 250,000 |
| н | Current Period Enforceable Obligations (A+E): | \$ 10,839,846 | \$ 4,650,059 | \$ 15,489,905 |

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named successor
agency.

Fullerton

Successor Agency:

| Name | Title |
|-----------|-------|
| /s/ | _ |
| Signature | Date |

Fullerton Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail

July 1, 2016 through June 30, 2017

| (Dament America | | D-II) |
|-----------------|--------------|----------|
| (Report Amour | its in whole | Dollars) |
| | | |

| | 1 | | | | | | | (кер | ort Amoui | nts in whole Do | iiars) | | | | | | | | | | |
|--------|--|---|--------------------------------------|--|---|---|------------------|---|-----------|-------------------------------|---------------|----------------------|-------------|----------------------------|------------|-------------------------------|----------------------------|------------------|---------------------------|------------|------------------------------|
| | _ | | D | _ | F | G | н | | | | | м | N | 0 | _ | Q | | т | u | v | w |
| A | В | С | В | E | - | G | н | ' | J | K | L | м | 16-17A | 0 | P | ų | R S | 16-17B | U | V | w |
| | | | | | | | | | | | Non-Rede | velopment Property 1 | | | | | Non-Redevelopment Proper | y Tax Trust Fund | | | |
| | | | | | | | | | | | | (Non-RPTTF) | | RP* | ΠF | | (Non-RPTTF | | RPT | TF | |
| Item # | Project Name/Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | ROPS 16-17 Total | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | 16-17A Total | Bond Proceeds Reserve Bala | ce Other Funds | Non-Admin | Admin | 16-17B Total |
| 4 | 2005 Tax Allocation Bonds | Bonds Issued On or Before | 12/1/2005 | 6/30/2028 | US Bank Corporation | Bond issue to fund non-housing | Merged | \$ 149,910,132 75,929,130 | N | \$ 15,489,905 \$ 6,419,063 | s - | s - | s - | \$ 10,714,846 4,994,569 | \$ 125,000 | \$ 10,839,846 \$ 4,994,569 | \$ - \$ | - \$ - | \$ 4,525,059 1,424,494 | \$ 125,000 | \$ 4,650,059 \$ 1,424,494 |
| 5 | 2006 ERAF Revenue Bonds | Revenue Bonds Issued On or Before 12/31/10 | r 4/1/2006 | 6/30/2016 | Wells Fargo Bank | Pooled bond issue for ERAF payment | Merged | | Y | \$ - | | | | | | \$ - | | | | | \$ - |
| 6 | 2010 Taxable Tax Allocation Housing Bonds | | 10/21/2010 | 6/30/2027 | US Bank Corporation | Bond issue for affordable housing | Merged | 30,092,709 | N | \$ 2,790,324 | | | | 2,185,043 | | \$ 2,185,043 | | | 605,281 | | \$ 605,281 |
| 9 | Lease: Fullerton Arboretum Lease: Ron Miller | Miscellaneous Miscellaneous | 10/5/1977 8/1/2004 | 12/3/2020 8/1/2024 | Calif. State Univ. Fullerton Ronald F Miller Trust | Property lease Property lease | Merged Merged | 966,531 1,281,549 | | \$ 213,568 \$ 150,770 | | | | 106,784 75,385 | | \$ 106,784 \$ 75,385 | | | 106,784 75,385 | | \$ 106,784 \$ 75,385 |
| | Amerige Court DDA | OPA/DDA/Construction | 2/6/2006 | 12/31/2018 | | Mixed-use residential & commercial | Merged | 1,201,349 | N | 3 130,770 | | | | 73,303 | | g 75,565 | | | 73,303 | | 3 13,363 |
| 16 | Project T grant match | Miscellaneous | 7/20/2010 | 6/30/2017 | Various Vendors | Grant match for transportation related | Merged | 98,000 | N | 98,000 | | | | 45,000 | | 45,000 | | | 53,000 | | 53,000 |
| | College Town Specific Plan | Professional Services | 6/21/2014 | 6/30/2017 | The Planning Center | Specific Plan for college area | Merged | 10,000 | N | 10,000 | | | | 10,000 | | 10,000 | | | | | |
| 18 | Downtown Core & Corridors Specific Plan | Professional Services | 5/3/2011 | 6/30/2017 | RRM Design Group | Specific Plan for downtown and commercial corridor areas | Merged | 1,321,860 | N | 660,930 | | | | 330,465 | | 330,465 | | | 330,465 | | 330,465 |
| 19 | City/Agency Co-Op Agreement Jan 2011 | City/County Loans On or Before 6/27/11 | 1/29/2011 | 6/30/2018 | City of Fullerton | Harbor Blvd Slope stabilization, Truslo Ave lighting improvements, | w Merged | 14,000,000 | N | 2,000,000 | | | | 1,000,000 | | 1,000,000 | | | 1,000,000 | | 1,000,000 |
| | | | | | | transportation center parking structure and grafitti removal. | e, | | | | | | | | | | | | | | |
| 20 | City/Agency Co-Op Agreement June | City/County Loans On or Before 6/27/11 | 6/7/2011 | 6/30/2018 | City of Fullerton | Street and curb/gutter/sidewalk reconstruction, transportation center | Merged | 1,500,000 | N | 1,000,000 | | | | 500,000 | | 500,000 | | | 500,000 | | 500,000 |
| | 2011 | Deloie di 27711 | | | | steel stairwaysafety refurbishment, | | | | | | | | | | | | | | | |
| | | | | | | dowtown art and State College Grade Separation. | | | | | | | | | | | | | | | |
| 23 | Affordable Housing Project Monitoring | Unfunded Liabilities | 1/1/2014 | 6/30/2098 | Various Consultants and City of Fullerton | Annually inspect and monitor 11 affordable housing projects with long | Merged | 9,900,000 | N | 120,000 | | | | 60,000 | | 60,000 | | | 60,000 | | 60,000 |
| 24 | Commercial Seismic and Rehab | Project Management Costs | 1/1/2015 | 6/30/2028 | Various Consultants and | term covenants. Administer over 100 existing | Merged | 300,000 | N | \$ 12,000 | | | | 6,000 | | \$ 6,000 | | | 6,000 | | \$ 6,000 |
| | Loan Monitoring | | | | City of Fullerton | commercial seismic/rehabilitation loan | | | | | | | | | | | | | | | |
| | Stipulated Judgement | Miscellaneous | 7/20/1992 | 6/30/2028 | Affordable housing developers | Development of affordable housing units | Merged | = | N | s - | | | | - | | s - | | | | | \$ - |
| 27 | Administrative Cost Allowance (Jan through July 2016) | Admin Costs | 7/1/2016 | 6/30/2017 | Fullerton Successor Agency | Administrative expenses for Successor Agency | r Merged | 250,000 | N | \$ 250,000 | | | | | 125,000 | \$ 125,000 | | | | 125,000 | \$ 125,000 |
| 28 | Affordable Housing Administration and Reporting | Unfunded Liabilities | 1/1/2015 | 6/30/2018 | Various Consultants and City of Fullerton | Administer 69 down payment assistance laond and two home | Merged | 390,000 | N | 130,000 | | | | 65,000 | | 65,000 | | | 65,000 | | 65,000 |
| | | | | | , | ownership projects with 45 affordable housing agreements, and prepare | | | | | | | | | | | | | | | |
| | | | | | | required annual reports to State and Federal agencies. | | | | | | | | | | | | | | | |
| 30 | Capital Improvement Projects (four) | Improvement/Infrastructure | 3/8/2011 | 6/30/2018 | Griffin Structures, Inc. | Program Management for Truslow Street Lights, Harbor Blvd, Slop | Merged | 95,000 | N | 95,000 | | | | 47,500 | | 47,500 | | | 47,500 | | 47,500 |
| | | | | | | Stablization, Hillcrest Park | | | | | | | | | | | | | | | |
| | | | | | | Improvements, and Fullerton Transportation Center Parking Garage | | | | | | | | | | | | | | | |
| 31 | Litigation Expenses | Legal | 1/1/2015 | 12/31/2015 | Rutan and Tucker, and Jones and Mayer Law Firms | Legal services for litigation expenses | Merged | | Y | \$ - | | | | | | \$ - | | | | | \$ |
| 41 | The Alexander (affordable housing | OPA/DDA/Construction | 9/17/2013 | 10/1/2073 | TRG Pacific Development. | Development of 95 senior units. | Merged | | Y | s - | | | | | | s - | | | | | S - |
| | development) Project Management for affordable | Project Management Costs | 10/21/2010 | 6/30/2017 | LLC (The Richman Group) City of Fullerton, attorneys | Staff, attorney and consultants costs f | | | Y | ٠ . | | | | | | | | | | | |
| | housing bond projects | , | | | and consultants | implementing elgible housing bond | | | , | Ť | | | | | | • | | | | | |
| | Bond Debt Service Fees | Fees | 7/1/1998 | | US Bank and Wells Fargo | Bond Debt Service Fees | Merged | 97,500 | N | \$ 7,500 | | | | | | \$ - | | | 7,500 | | \$ 7,500 |
| 55 | 2015 Tax Allocation Revenue Bonds refunding 1998 Revenue Bonds (Line Item No. 1) | After 6/27/12 | 1/1/2015 | 12/31/2028 | Unknown at this time | Refunding 1998 Revenue Bonds to reduce debt service payments. First debt service payments on 2015 TARE begin March 2016. | Merged | | Y | | | | | | | | | | | | |
| 56 | Agency owned property maintenance, property tax and | Property Maintenance | 1/1/2015 | 12/31/2015 | Various vendors as needed | Cost for maintenance, property taxes, and insurance of agency owned | Merged | | Y | \$ - | | | | | | \$ - | | | | | \$ - |
| | insurance expenses | | | | Works | property and parking structures. | | | | | | | | | | | | | | | |
| 5/ | 2005 Non-Housing Bond Proceeds | iviscelaneous | 12/1/2005 | 12/31/2015 | vendors | Bond Expenditure Agreement (2005 Redevelopment Bonds) dated 6/4/201 | Merged 14 | | , | | | | | | | | | | | | |
| 58 | 2010 Affordable Housing Bond | Miscellaneous | 10/21/2010 | 12/31/2015 | City of Fullerton and various vendors | Bond Expenditure Agreement (2010 Taxable Tax Allocation Housing Bonds | | | Y | \$ - | | | | | | \$ - | | | | | \$ - |
| | Proceeds | | | | | dated 6/4/2014 | | | | | | | | | | | | | | | |
| 59 | Street Improvements ROPS 16-15B | Improvement/Infrastructure | 7/1/2015 | 12/31/2016 | Unknown at this time | Reconstruction of various street segments within the project area | Merged | | Y | \$ - | | | | | | \$ - | | | | | - |
| | | | | | | boundaries that are elgible for utilizing bond proceeds. | | | | | | | | | | | | | | | |
| 60 | 2015 Tax Allocation Refunding Bonds (refunded 1998 Revenue Bonds) | Refunding Bonds Issued After 6/27/12 | 1/28/2015 | 12/31/2025 | US Bank | Debt service payment on 2015 Tax Allocation Refunding Bonds | Merged | 13,677,853 | N | \$ 1,532,750 | | | | 1,289,100 | | \$ 1,289,100 | | | 243,650 | | \$ 243,650 |

Fullerton Recognized Obligation Payment Schedule (ROPS 16-17) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see CASH BALANCE TIPS SHEET С D Ε Α В G Н **Fund Sources Bond Proceeds** Reserve Balance Other **RPTTF** Prior ROPS Prior ROPS **RPTTF** period balances Bonds issued on and DDR RPTTF distributed as Rent. Non-Admin or before Bonds issued on balances reserve for future grants, and 12/31/10 or after 01/01/11 retained period(s) interest, etc. Admin Cash Balance Information by ROPS Period Comments ROPS 15-16A Actuals (07/01/15 - 12/31/15) 1 Beginning Available Cash Balance (Actual 07/01/15) 4.572.000 2 Revenue/Income (Actual 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015 19,039 7,672,383 3 Expenditures for ROPS 15-16A Enforceable Obligations (Actual 12/31/15) 3,872,000 19,039 7,672,383 4 Retention of Available Cash Balance (Actual 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s) 5 ROPS 15-16A RPTTF Balances Remaining No entry required 6 Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)700.000 ROPS 15-16B Estimate (01/01/16 - 06/30/16) 7 Beginning Available Cash Balance (Actual 01/01/16) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)700,000 8 Revenue/Income (Estimate 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016 19.039 5.949.325 9 Expenditures for ROPS 15-16B Enforceable Obligations (Estimate 06/30/16) 700,000 19.039 5,949,325 10 Retention of Available Cash Balance (Estimate 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)

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11 Ending Estimated Available Cash Balance (7 + 8 - 9 -10)

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| | Fullerton Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017 |
|---------|---|
| Item # | Notes/Comments |
| 44 & 58 | ROPS Item No. 44 - Project Management for affordable housing bond projects and Item No. 58 - 2010 Affordable Housing Bond Proceeds are marked as "Retired" because they were approved on ROPS 15-16B and the affordable housing bond proceeds totaling approximately \$15.6 M were transferred to the City of Fullerton as the housing successor agency per the Bond Expenditure Agreement (2010 Taxable Tax Allocation Housing Bonds). |
| 55 | ROPS Item No. 55 - 2015 Tax Allocation Revenue Bonds refunding 1998 Revenue Bonds was approved and is marked as "Retired." However the annual debt service payments are listed as item number 60. |
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