

## Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary

Filed for the July 1, 2015 through December 31, 2015 Period

**Name of Successor Agency:** Fullerton  
**Name of County:** Orange

<b>Current Period Requested Funding for Outstanding Debt or Obligation</b>	<b>Six-Month Total</b>
<b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b>	
<b>A Sources (B+C+D):</b>	<b>\$ 28,403,914</b>
B Bond Proceeds Funding (ROPS Detail)	28,403,914
C Reserve Balance Funding (ROPS Detail)	-
D Other Funding (ROPS Detail)	-
<b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>	<b>\$ 9,904,122</b>
F Non-Administrative Costs (ROPS Detail)	9,679,122
G Administrative Costs (ROPS Detail)	225,000
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 38,308,036</b>

<b>Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</b>	
I Enforceable Obligations funded with RPTTF (E):	9,904,122
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)	(126,948)
<b>K Adjusted Current Period RPTTF Requested Funding (I-J)</b>	<b>\$ 9,777,174</b>

<b>County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</b>	
L Enforceable Obligations funded with RPTTF (E):	9,904,122
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)	-
<b>N Adjusted Current Period RPTTF Requested Funding (L-M)</b>	<b>9,904,122</b>

Certification of Oversight Board Chairman:  
Pursuant to Section 34177 (m) of the Health and Safety code, I  
hereby certify that the above is a true and accurate Recognized  
Obligation Payment Schedule for the above named agency.

Craig Walker	Oversight Board Chairman
Name	Title
/s/ _____	
Signature	Date

**Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail**  
**July 1, 2015 through December 31, 2015**  
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					L	M	N	O	P		
										Funding Source											
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)										RPTTF	
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin						Six-Month Total	
								Total Outstanding Debt or Obligation	Retired												
1	1998 Revenue Bonds	Revenue Bonds	7/1/1998	6/30/2025	US Bank Corporation	Bonds issue to fund non-housing	Merged	\$ 201,412,681	-	Y	\$ 28,403,914	\$ -	\$ -	\$ 9,679,122	\$ 225,000	\$ -	\$ -	\$ -	\$ 38,308,036		
3	2005 ERAF Revenue Bonds	Revenue Bonds Issued On or Before 12/31/10	4/1/2005	6/30/2015	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	-	-	Y									\$ -		
4	2005 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	12/1/2005	6/30/2028	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	87,539,872	-	N				5,104,604					\$ 5,104,604		
5	2006 ERAF Revenue Bonds	Revenue Bonds Issued On or Before 12/31/10	4/1/2006	6/30/2016	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	159,540	-	N				79,770					\$ 79,770		
6	2010 Taxable Tax Allocation Housing Bonds	Bonds Issued On or Before 12/31/10	10/21/2010	6/30/2027	US Bank Corporation	Bond issue for affordable housing	Merged	32,888,416	-	N				2,155,664					\$ 2,155,664		
8	Owner Participation Agreement with Steven Peck	OPA/DDA/Construction	6/4/1991	12/31/2017	Unknown at this time	Design and construct a 200 space parking structure	Merged	-	-	Y									\$ -		
9	Lease: Fullerton Arboretum	Miscellaneous	10/5/1977	12/3/2020	Calif. State Univ. Fullerton	Property lease	Merged	1,118,041	-	N				111,234					\$ 111,234		
10	Lease: Garnet Community Center	Miscellaneous	3/1/1995	4/4/2015	Civic Center Barrio Corp.	Property lease	Merged	-	-	Y									\$ -		
11	Lease: Ron Miller	Miscellaneous	8/1/2004	8/1/2024	Ronald F Miller Trust	Property lease	Merged	1,356,935	-	N				75,385					\$ 75,385		
14	Amerige Court DDA	OPA/DDA/Construction	2/6/2006	12/31/2015	Pelican-Laing/Fullerton LLC	Mixed-use residential & commercial development	Merged	-	-	N									\$ -		
16	Project T grant match	Miscellaneous	7/20/2010	12/31/2015	Various Vendors	Grant match for transportation related projects	Merged	98,000	-	N				45,000					\$ 45,000		
17	College Town Specific Plan	Professional Services	6/21/2014	12/31/2015	The Planning Center	Specific Plan for college area	Merged	-	-	N									\$ -		
18	Downtown Core & Corridors Specific Plan	Professional Services	5/3/2011	12/31/2015	RRM Design Group	Specific Plan for downtown and commercial corridor areas	Merged	1,321,860	-	N				330,465					\$ 330,465		
19	City/Agency Co-Op Agreement Jan 2011	City/County Loans On or Before 6/27/11	1/29/2011	6/30/2018	City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and graffiti removal.	Merged	14,000,000	-	N				1,000,000					\$ 1,000,000		
20	City/Agency Co-Op Agreement June 2011	City/County Loans On or Before 6/27/11	6/7/2011	6/30/2018	City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center steel stairwaysafety refurbishment, downtown art and State College Grade Separation.	Merged	1,500,000	-	N				500,000					\$ 500,000		
23	Affordable Housing Project Monitoring	Unfunded Liabilities	1/1/2014	6/30/2098	Various Consultants and City of Fullerton	Annually inspect and monitor 11 affordable housing projects with long term covenants.	Merged	10,020,000	-	N				60,000					\$ 60,000		
24	Commercial Seismic and Rehab Loan Monitoring	Project Management Costs	1/1/2015	6/30/2018	Various Consultants and City of Fullerton	Administer over 100 existing commercial seismic/rehabilitation loans.	Merged	312,000	-	N				6,000					\$ 6,000		
25	Stipulated Judgement	Miscellaneous	7/20/1992	6/30/2028	Affordable housing developers	Development of affordable housing units	Merged	-	-	N									\$ -		
27	Administrative Cost Allowance (July through Dec 2015)	Admin Costs	7/1/2015	12/31/2015	Fullerton Successor Agency	Administrative expenses for Successor Agency	Merged	225,000	-	N					225,000				\$ 225,000		
28	Affordable Housing Administration and Reporting	Unfunded Liabilities	1/1/2015	6/30/2018	Various Consultants and City of Fullerton	Administer 69 down payment assistance laond and two home ownership projects with 45 affordable housing agreements, and prepare required annual reports to State and Federal agencies.	Merged	520,000	-	N				65,000					\$ 65,000		
30	Capital Improvement Projects (four)	Improvement/Infrastructure	3/8/2011	6/30/2018	Griffin Structures, Inc.	Program Management for Truslow Street Lights, Harbor Blvd. Slop Stabilization, Hillcrest Park Improvements, and Fullerton Transportation Center Parking Garage	Merged	95,000	-	N				47,500					\$ 47,500		
31	Litigation Expenses	Legal	1/1/2015	12/31/2015	Rutan and Tucker, and Jones and Mayer Law Firms	Legal services for litigation expenses	Merged	120,000	-	N				60,000					\$ 60,000		
41	The Alexander (affordable housing development)	OPA/DDA/Construction	9/17/2013	10/1/2073	TRG Pacific Development, LLC (The Richman Group)	Development of 95 senior units.	Merged	1,797,209	-	N	848,209								\$ 848,209		
44	Project Management for affordable housing bond projects	Project Management Costs	10/21/2010	6/30/2017	City of Fullerton, attorneys and consultants	Staff, attorney and consultants costs for implementing eligible housing bond projects	Merged	150,000	-	N	50,000								\$ 50,000		
46	The Alexander (affordable housing development)	OPA/DDA/Construction	9/17/2013	10/1/2073	TRG Pacific Development, LLC (The Richman Group)	Duplicate with Item No. 41	Merged	-	-	N									\$ -		
47	Street Improvements	Improvement/Infrastructure	7/1/2013	12/31/2015	Unknown at this time.	Reconstruction of various street segments within the project area boundaries that are eligible for utilizing bond proceeds.	Merged	-	-	N									\$ -		
48	Street Lights	Improvement/Infrastructure	7/1/2013	12/31/2015	Unknown at this time	Installation, replacement and upgrading steet lights within the project area boundaries that are eligible for utilizing bond proceeds.	Merged	-	-	N									\$ -		
49	Bond Debt Service Fees	Fees	7/1/1998	6/30/2028	US Bank and Wells Fargo	Bond Debt Service Fees	Merged	140,000	-	N				10,000					\$ 10,000		



**Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances**

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [https://rad.dof.ca.gov/rad-sa/pdf/Cash\\_Balance\\_Agency\\_Tips\\_Sheet.pdf](https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet.pdf).

A	B	C	D	E	F	G	H	I
		<b>Fund Sources</b>						
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>		<b>Other</b>	<b>RPTTF</b>	
	<b>Cash Balance Information by ROPS Period</b>	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin	<b>Comments</b>
<b>ROPS 14-15A Actuals (07/01/14 - 12/31/14)</b>								
1	<b>Beginning Available Cash Balance (Actual 07/01/14)</b>	37,276,526				575,167	453,672	Column G1- DOF reclassified \$575,167 as "other funds" on ROPS 14-15A for COP 2003 debt service payment in determination letter dated 4/16/2014.
2	<b>Revenue/Income (Actual 12/31/14)</b> RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014	18,856				18,896	7,070,208	
3	<b>Expenditures for ROPS 14-15A Enforceable Obligations (Actual 12/31/14)</b> RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q	8,556,294				575,167	7,010,426	Column G3 - DOF reclassified \$575,167 as "other funds" on ROPS 14-15A for COP 2003 debt service payment in determination letter dated 4/16/2014.
4	<b>Retention of Available Cash Balance (Actual 12/31/14)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	10,164,054						
5	<b>ROPS 14-15A RPTTF Prior Period Adjustment</b> RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the Report of PPA, Column S			No entry required			126,948	
6	<b>Ending Actual Available Cash Balance</b> C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 18,575,034	\$ -	\$ -	\$ -	\$ 18,896	\$ 386,506	
<b>ROPS 14-15B Estimate (01/01/15 - 06/30/15)</b>								
7	<b>Beginning Available Cash Balance (Actual 01/01/15)</b> (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 28,739,088	\$ -	\$ -	\$ -	\$ 18,896	\$ 513,454	
8	<b>Revenue/Income (Estimate 06/30/15)</b> RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015					18,896	6,113,339	
9	<b>Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 06/30/15)</b>	825,000				37,792	6,485,251	
10	<b>Retention of Available Cash Balance (Estimate 06/30/15)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							
11	<b>Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)</b>	\$ 27,914,088	\$ -	\$ -	\$ -	\$ -	\$ 141,542	





