

**SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: **FULLERTON (ORANGE)**

<b>Outstanding Debt or Obligation</b>	<b>Total</b>
Total Outstanding Debt or Obligation	\$255,944,138

<b>Current Period Outstanding Debt or Obligation</b>	<b>Six-Month Total</b>
A Available Revenues Other Than Anticipated RPTTF Funding	\$31,780,000
B Enforceable Obligations Funded with RPTTF	\$13,991,410
C Administrative Allowance Funded with RPTTF	\$180,000
D Total RPTTF Funded (B + C = D)	\$14,171,410
E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be same amount as ROPS form six-month total</i>	\$45,951,410
F Enter Total Six-Month Anticipated RPTTF Funding	\$7,525,593
G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>	(\$6,645,817)

**Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments** (as required in HSC section 34186 (a))

H Enter Estimated Obligations Funded by RPTTF ( <i>lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed</i> )	\$5,767,312
I Enter Actual Obligations Paid with RPTTF	\$5,767,312
J Enter Actual Administrative Expenses Paid with RPTTF	\$175,000
K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	\$0
L Adjustment to RPTTF (D - K = L)	\$14,171,410

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Obligation Payment Schedule for the above named agency.

Name	Title
/s/	Date
Signature	Date

**FULLERTON (ORANGE)**  
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)**  
 July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Funding Source					Six-Month Total
									Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	
							\$255,944,138	\$64,579,994	\$31,780,000	\$0	\$180,000	\$13,991,410	\$0	\$45,951,410
1	1998 Revenue Bonds	7/1/1998	2026	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	25,895,414	1,883,138	0	0	0	374,869	0	374,869
2	2003 Certificate of Participation	7/1/2003	2014	US Bank Corporation	COP's issued to fund non-housing projects	Merged	1,805,100	902,400	0	0	0	885,250	0	885,250
3	2005 ERAF Revenue Bonds	4/1/2005	2015	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	295,724	149,908	0	0	0	75,023	0	75,023
4	2005 Tax Allocation Bonds	12/1/2005	2027	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	97,841,385	5,173,852	0	0	0	3,532,745	0	3,532,745
5	2006 ERAF Revenue Bonds	4/1/2006	2016	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	477,016	160,034	0	0	0	80,017	0	80,017
6	2010 Taxable Tax Allocation Housing Bonds	10/21/2010	2026	US Bank Corporation	Bond issue for affordable housing	Merged	38,485,722	2,802,478	0	0	0	2,103,864	0	2,103,864
7	2010 Refunding Revenue Bond	12/22/2010	2014	US Bank Corporation	Refunded 99 Revenue Bonds	Merged	478,400	478,400	0	0	0	9,750	0	9,750
8	Owner Participation Agreement with Steven Peck	6/4/1991		Completion of Parking Structure	Unknown at this time	Design and construct a 200 space parking structure	Merged	6,250,000	3,125,000	0	0	1,562,500	0	1,562,500
9	Lease: Fullerton Arboretum	10/5/1977	12/3/2020	Calif. State Univ. Fullerton	Property lease	Merged	1,751,276	215,091	0	0	0	107,546	0	107,546
10	Lease: Garnet Community Center	3/1/1995	4/4/2015	Civic Center Barrio Corp.	Property lease	Merged	74,179	35,323	0	0	0	17,662	0	17,662
11	Lease: Ron Miller	8/1/2004	2024	Ronald F Miller Trust	Property lease	Merged	1,604,876	136,440	0	0	0	68,220	0	68,220
12	Fullerton Community Center	11/30/2010		Griffin Structures	Construction of community center	Merged	0	0	0	0	0	0	0	0
13	Fullerton Main Library ****	11/9/2009	Completed	Griffin Structures	Rehabilitation and expansion of library	Merged	0	0	0	0	0	0	0	0
14	Amerige Court DDA	2/6/2006	4/1/2014	Pelican-Laing/Fullerton LLC	Mixed-use residential & commercial development	Merged	0	0	0	0	0	0	0	0
15	State College Grade Separation	12/31/2009		Caltrans & Orange County Transportation Authority	Matching funds for street/railroad grade separation	Merged	0	0	0	0	0	0	0	0
16	Project T grant match	7/20/2010		Various Vendors	Grant match for transportation related projects	Merged	0	0	0	0	0	0	0	0
17	College Town Specific Plan	6/21/2011	Upon project completion	The Planning Center	Specific Plan for college area	Merged	200,000	120,000	0	0	0	60,000	0	60,000
18	Downtown Core & Corridors Specific Plan	5/3/2011		RRM Design Group	Specific Plan for downtown and commercial corridor areas	Merged	0	0	0	0	0	0	0	0
19	City/Agency Co-Op Agreement Jan 2011	1/29/2011		City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and graffiti removal.	Merged	0	0	0	0	0	0	0	0
20	City/Agency Co-Op Agreement June 2011	6/7/2011		City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center steel stairwaysafety refurbishment, downtown art and State College Grade Separation.	Merged	0	0	0	0	0	0	0	0
21	2005 Bond Non-Housing Proceeds	12/1/2005		Various Vendors	Capital projects including parking structures, Fox Block development, and Hillcrest Park Renovation.	Merged	0	0	0	0	0	0	0	0
22	2010 Bond Housing Proceeds	10/21/2010		Affordable housing developers	Development of affordable housing units	Merged	0	0	0	0	0	0	0	0
23	Affordable Housing Project Monitoring	Various	FY 2097-98	Various Consultants and City of Fullerton	Annually inspect and monitor 11 affordable housing projects with long term covenants.	Merged	10,080,000	120,000	0	0	0	60,000	0	60,000
24	Commercial Seismic and Rehab Loan Monitoring	Various	Not Applicable	Various Consultants and City of Fullerton	Administer over 100 existing commercial seismic/rehabilitation loans.	Merged	336,000	12,000	0	0	0	6,000	0	6,000
25	Stipulated Judgement	7/20/1992	End of Successor Agency	Affordable housing developers	Development of affordable housing units	Merged	0	0	0	0	0	0	0	0
26	County Administration Fee	Annual fee	End of Successor Agency	Orange County	Orange County administration fee	Merged	Annual Fee	Annual Fee	0	0	0	200,000	0	200,000
27	Administrative Cost Allowance (Jan through June 2013)	Annual Allocation	End of Successor Agency	City of Fullerton	Administrative expenses for Successor Agency	Merged	Annual Allocation	360,000	0	0	180,000	0	0	180,000
28	Affordabel Housing Administration and Reporting	Various	FY 2018-19	Various Consultants and City of Fullerton	Administer 69 down payment assistance laond and two home ownership projects with 45 affordable housing agreements, and prepare required annual reports to State and Federal agencies.	Merged	780,000	130,000				65,000		65,000
29	Due Diligence Review	8/29/2012	Upon report completion	LSL, Certified Public Accountants	Housing and Other Due Diligence Reviews per AB 1484 Section 34179.5(a)	Merged	25,000	25,000				25,000		25,000
30	Capital Improvement Projects (four)	3/8/2011	Upon project completion	Griffin Structures, Inc.	Program Management for Truslow Street Lights, Harbor Blvd. Slop Stabilization, Hillcrest Park Improvements, and Fullerton Transportation Center Parking Garage	Merged	95,000	95,000				47,500		47,500
31	Litigation Expenses	Various	Unknown	Rutan and Tucker, and Jones and Mayor Law Firms	Legal services for litigation expenses	Merged	Not Applicable	120,000				60,000		60,000
32	Amerige Court DDA	2/6/2006	4/1/2014	Pelican-Laing/Fullerton LLC, City of Fullerton, and various consultants	Implementation of a disposition and development agreement for a mixed-use residential & commercial development.	Merged	100,000	50,000				25,000		25,000
33	State College Grade Separation	12/31/2009	Unknown at this time	Caltrans, Orange County Transportation Authority and various consultants/contractors.	Matching funds for street/railroad grade separation.	Merged	4,400,000	4,400,000	4,400,000					4,400,000
34	Project T grant match	7/20/2010	Unknown at this time	Various vendors	Grant match for transportation related projects.	Merged	98,000	45,000				45,000		45,000
35	Downtown Core & Corridors Specific Plan	5/3/2011	Unknown at this time	RRM Design Group	Grant match for the Downtown Core and Corridors Specific Plan	Merged	1,321,860	660,930				330,465		330,465
36	City/Agency Co-Op Agreement Jan 2011	1/29/2011	Unknown at this time	City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and graffiti removal.	Merged	14,000,000	7,000,000				3,500,000		3,500,000
37	City/Agency Co-Op Agreement June 2011	6/7/2011	Unknown at this time	City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center steel stairwaysafety refurbishment, downtown art and State College Grade Separation.	Merged	1,500,000	1,500,000				750,000		750,000
38	2005 Bond Non-Housing Proceeds	12/1/2005	Unknown at this time	Various Vendors	Capital projects including parking structures, Fox Block development, and Hillcrest Park Renovation.	Merged	19,000,000	15,000,000	7,500,000					7,500,000
39	2010 Bond Housing Proceeds	10/21/2010	Unknown at this time	Affordable housing developers	Development of affordable housing units	Merged	28,409,186	19,240,000	19,240,000					19,240,000
40	Pathways to Hope	2013	2068	Fullerton Interfaith Emergency Services	Development of eight affordable housing units	Merged	640,000	640,000	640,000					640,000

**FULLERTON (ORANGE)**  
Pursuant to Health and Safety Code section 34186 (a)  
**PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS**  
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)**  
July 1, 2012 through December 31, 2012

Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other		
					Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	
						\$0	\$0	\$57,990,000	\$4,119,069	\$0	\$1,944,547	\$175,002	\$175,000	\$29,310,623	\$5,592,312	\$0	\$0
Form A 1	Owner Participation Agreement with Steven	Unknown at this time	Design and construct a 200 space parking structure	Merged										4,450,000	0		
Form A 2	Lease: Fullerton Arboretum	Calif. State Univ. Fullerton	Property lease	Merged										102,500	102,425		
Form A 3	Lease: Garnet Community Center	Civic Center Barrio Corp.	Property lease	Merged										30,500	32,112		
Form A 4	Lease: Ron Miller	Ronald F Miller Trust	Property lease	Merged										68,220	68,221		
Form A 5	Fox Theatre Renovation	Fullerton Theatre Historic Foundat	Renovation and seismic stabilization of historic structures	Merged			680,000	3,748									
Form A 6	Fullerton Community Center	Griffin Structures	Construction of community center	Merged			18,000,000	4,096,197									
Form A 7	Fullerton Main Library	Griffin Structures	Rehabilitation and expansion of library	Merged			30,000	19,123									
Form A 8	Amerige Court DDA	Pelican-Laing/Fullerton LLC	Mixed-use residential & commercial development	Merged										25,000	0		
Form A 9	State College Grade Separation	Caltrans & Orange County Transp	Matching funds for street/railroad grade separation	Merged			4,400,000	0									
Form A 10	Project T grant match	Various Vendors	Grant match for transportation related projects	Merged										30,000	0		
Form A 11	College Town Specific Plan	The Planning Center	Specific Plan for college area	Merged										120,000	30,440		
Form A 12	Downtown Core & Corridors Specific Plan	RRM Design Group	Specific Plan for downtown and commercial corridor areas	Merged										330,468	0		
Form A 13	City/Agency Co-Op Agreement Jan 2011	City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and graffiti removal	Merged										6,200,000	0		
Form A 14	City/Agency Co-Op Agreement March 2011	City of Fullerton	Housing and capital improvement projects including street reconstruction, park facilities, infrastructure improvements, parking structures, commercial rehabilitation and seismic loans, and 900 affordable housing units	Merged										9,017,868	0		
Form A 15	City/Agency Co-Op Agreement June 2011	City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center steel stairwaysafety refurbishment, downtown art and State College Grade Separation	Merged										1,475,000	0		
Form A 16	2005 Bond Non-Housing Projects	Various Vendors	Capital projects including parking structures, Fox Block development, and Hillcrest Park Renovation.	Merged			15,000,000	0									
Form A 17	2010 Bond Housing Projects	Affordable housing developers	Development of affordable housing units	Merged			19,880,000	0									
Form A 18	Professional/Legal Services	Various Vendors	Professional, legal and consultant services	Merged										30,000	30,000		
Form A 19	Affordable Housing Project Monitoring	Various Consultants and City of Fu	Annually inspect and monitor 11 affordable housing projects with long term covenants	Merged										60,000	60,000		
Form A 20	Commercial Seismic and Rehab Loan Monit	Various Consultants and City of Fu	Administer over 100 existing commercial seismic/rehabilitation loans	Merged										6,000	6,000		
Form A 21	County Administration Fee	Orange County	Orange County administration fee	Merged										190,000	190,000		
Form B 1	2005 Tax Allocation Bonds	US Bank Corporation	Bonds issue to fund non-housing projects	Merged										2,596,115	3,511,785		
Form B 2	2003 Certificate of Participation	US Bank Corporation	COP's issued to fund non-housing projects	Merged										454,935	875,719		
Form B 3	2006 ERAF Revenue Bonds	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged										1,479,341	78,514		
Form B 4	1998 Revenue Bonds	US Bank Corporation	Bonds issue to fund non-housing projects	Merged										920,194	378,494		
Form B 5	2010 Taxable Tax Allocation Housing Bonds	US Bank Corporation	Bond issue for affordable housing	Merged							1,850,286			1,410,840	228,603		
Form B 6	2005 ERAF Revenue Bonds	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged							75,711			75,642			
Form B 7	2010 Refunding Revenue Bond	US Bank Corporation	Refunded 99 Revenue Bonds	Merged							18,550			238,000			
Form C 2	Administrative Cost Allowance (June through	City of Fullerton	Administrative expenses for Successor Agency	Merged								175,002	175,000				

**FULLERTON (ORANGE)**  
**RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)**  
**July 1, 2013 through December 31, 2013**

<b>Item #</b>	<b>Project Name / Debt Obligation</b>	<b>Notes/Comments</b>
1	1998 Revenue Bonds	
2	2003 Certificate of Participation	
3	2005 ERAF Revenue Bonds	
4	2005 Tax Allocation Bonds	
5	2006 ERAF Revenue Bonds	
6	2010 Taxable Tax Allocation Housing Bonds	
7	2010 Refunding Revenue Bond	
8	Owner Participation Agreement with Steven Peck	
9	Lease: Fullerton Arboretum	
10	Lease: Garnet Community Center	
11	Lease: Ron Miller	
12	Fullerton Community Center	
13	Fullerton Main Library ****	
14	Amerige Court DDA	
15	State College Grade Separation	
16	Project T grant match	
17	College Town Specific Plan	
18	Downtown Core & Corridors Specific Plan	
19	City/Agency Co-Op Agreement Jan 2011	
20	City/Agency Co-Op Agreement June 2011	
21	2005 Bond Non-Housing Proceeds	
22	2010 Bond Housing Proceeds	
23	Affordable Housing Project Monitoring	Funds are needed for specific project compliance requirements in furtherance of winding down of former redevelopment agency
24	Commercial Seismic and Rehab Loan Monitoring	
25	Stipulated Judgement	
26	County Administration Fee	
27	Administrative Cost Allowance (Jan through June 2013)	The cells are blocked so the project name could not be changed. The administrative cost allowance is for July 1, 2013 through Dec. 31, 2013.
28	Affordable Housing Administration and Reporting	Funds are needed for specific project compliance requirements in furtherance of winding down of former redevelopment agency
39	Pathways to Hope	The funding source for the Pathways to Hope project is the 2010 Taxable Tax Allocation Housing Bond proceeds

FULLERTON (ORANGE)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Notes/Comments